

<b>IHSG</b>	<b>6,736</b>
Change (%)	<b>-0.34%</b>
Net Foreign Buy/Sell (YTD)	<b>-11.95 T</b>
Support	<b>6700</b>
Resistance	<b>6790</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,205	-0.78%
IDXCYCLIC.JK	835	-1.89%
IDXENERGY.JK	2,007	-1.76%
IDXFINANCE.JK	1,351	-0.40%
IDXHEALTH.JK	1,470	-2.35%
IDXNONCYC.JK	748	-0.97%
IDXINDUST.JK	1,123	0.13%
IDXINFRA.JK	1,245	3.22%
IDXPROPERT.JK	687	-0.35%
IDXTECHNO.JK	3,779	-0.80%
IDXTRANS.JK	1,674	-0.92%

Commodities	Last	Change %
Crude Oil Dec 23	82.8	0.53%
Brent Crude Oil	88.0	0.62%
Gold Dec 23	2004.5	-0.05%
Copper Dec 23	3.7	-0.23%

Indeks	Close	Change %
Dow Jones Industrial Average	32,929	1.58%
S&P 500	4,167	1.20%
NASDAQ Composite	12,789	1.16%
FTSE 100	7,327	0.50%
DAX PERFORMANCE-INDEX	14,717	0.20%
SSE Composite Index	3,022	0.12%
HANG SENG INDEX	17,406	0.04%
Nikkei 225	30,608	-0.29%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	6 percent
Balance of Trade	3418 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.3 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- BSDE catatkan laba bersih Rp. 1.76 T atau naik 92.6% yoy di Q3 2023
- BDMN catatkan laba bersih Rp. 2.6 T atau naik 38.35% yoy di Q3 2023
- HMSP catatkan laba bersih Rp. 6.2 T atau naik 26.5% yoy di Q3 2023
- BMRI catatkan laba bersih Rp. 39.1 T atau naik 27.4% yoy di Q3 2023
- ULTI catatkan laba bersih Rp. 939.01 M atau naik 12.5% yoy di Q3 2023

### NEWS MARKET

Pada penutupan perdagangan kemarin, Selasa (30/10/2023), IHSG ditutup melemah 22,90 poin atau 0,34% ke posisi 6.735,89. Sebanyak 175 saham menguat, 376 saham melemah sementara 201 saham bergerak stagnan. Nilai perdagangan yang tercatat kemarin mencapai Rp 10,3 triliun dan melibatkan 20,4 miliar saham. Investor asing mencatatkan net sell sebesar Rp 370,91 miliar di semua pasar.

Sejumlah perusahaan yang sudah merilis laporan keuangan mencatatkan kinerja yang cemerlang per akhir kuartal III-2023. Tiga bank raksasa Indonesia bahkan mampu mencetak laba di atas 10% dengan perolehan laba di atas Rp 35 triliun. Saham properti PT Bumi Serpong Damai bahkan mampu mencetak laba bersih hingga 92,6%. Melonjaknya laba perusahaan ini menjadi kabar baik di tengah ambruknya pasar keuangan Indonesia. Masih kuatnya kinerja perusahaan pada kuartal III menjadi cermin jika ekonomi Indonesia, terutama konsumsi masih tangguh.

Dari Amerika Serikat (AS), bursa Wall Street berpesta dengan kompak mengakhiri perdagangan di zona hijau pada Senin waktu AS atau Selasa dini hari waktu Indonesia (31/10/2023). Indeks Dow Jones ditutup menguat 1,58% ke posisi 32.928,96 yang merupakan penguatan terbesar sejak 2 Juni 2023. Indeks S&P terbang 1,2% ke 4.166,82 yang menjadi kinerja terbaiknya sejak akhir Agustus lalu. Indeks Nasdaq juga melesat 1,16% ke 12.789,48.

Bank sentral AS The Fed akan mulai menggelar rapat Federal Open Market Committee (FOMC) hari ini hingga Rabu. Mereka akan mengumumkan kebijakan suku bunga pada Rabu waktu AS atau Kamis dini hari waktu Indonesia. Pasar berekspektasi The Fed masih akan menahan suku bunga acuan di kisaran 5,25-5,50% pada bulan ini. Perangkat FedWatch Tool menunjukkan 98,4% pelaku pasar memperkirakan The Fed akan menahan suku bunga acuan.

Selain itu, bank sentral Jepang (BoJ) akan mengumumkan kebijakan suku bunga pada hari ini Selasa (31/10/2023). Keputusan BoJ sangat ditunggu pasar setelah yen Jepang ambruk dan imbal hasil surat utang Jepang melambung. BOJ hingga kini masih mempertahankan suku bunga acuan mereka yang kini ada di minus 0,1%. Suku bunga acuan sebesar itu sudah bertahan sejak 2016. Perkembangan kebijakan moneter di Jepang akan berdampak besar ke pasar keuangan Indonesia karena banyaknya investor Jepang yang masuk ke Tanah Air, baik melalui obligasi ataupun investasi langsung.

Harga komoditas kompak jatuh pada perdagangan Senin (30/10/2023). Harga minyak brent ditutup jeblok 2,84% ke US\$ 87,91 per barel sementara harga minyak WTI ambruk 3,8% menjadi US\$ 82,31 per barel. Harga Crude Palm Oil (CPO) menyusut 1% ke MYR 3.737 per ton sementara harga emas juga terlempar dari level US\$ 2.000 per troy ons. Harga batu bara memang masih menguat tipis 0,04% ke US\$ 134,31 per ton tetapi harga batu bara kini bergerak di level terendahnya dalam tiga bulan terakhir atau sejak Juli 2023.

Source: CNBC Indonesia, Divisi Research Erdikha

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	5,725	Trading Buy	5,825	5,975	5,550	Dragonfly Doji
CTRA	1,065	Trading Buy	1,080	1,100	1,030	Consolidation
ASII	5,800	Trading Buy	5,900	6,000	5,625	Huge Volume Accumulation
BRPT	1,005	Hold	1,020	1,040	975	Oversold
P GEO	1,405	Hold	1,425	1,450	1,360	Huge Volume Accumulation

# LQ45 PERFORMANCE



Tuesday, October 31, 2023

CODE	PRICE	Daily (%)	PER
ACES	830	-1.78%	20
BRPT	1,005	1.52%	243
GGRM	23,575	-10.36%	9
MEDC	1,260	-11.27%	5
MAPI	1,755	-3.84%	14
BRIS	1,510	-1.31%	14
BMRI	5,725	0.44%	9
TPIA	2,820	0.00%	#N/A
AMRT	2,890	0.00%	37
INKP	9,300	-7.00%	4
ICBP	10,525	0.00%	15
BBNI	4,850	0.00%	9
AKRA	1,450	0.00%	11
BBCA	8,850	1.72%	23
ASII	5,800	1.31%	8
BBRI	5,000	0.00%	13
INDF	6,725	-0.37%	7
HRUM	1,600	-7.78%	5
CPIN	5,425	-0.46%	47
EXCL	2,050	-3.30%	21
UNTR	24,400	0.00%	4
INTP	9,225	-0.27%	14
SMGR	6,100	-1.21%	16
TBIG	2,110	0.00%	32
TLKM	3,420	-2.29%	17
BBTN	1,215	0.83%	5
ANTM	1,725	0.00%	10
KLBF	1,705	-2.85%	24
UNVR	3,790	0.00%	29
TOWR	845	2.42%	13
BUKA	198	1.02%	#N/A
INCO	5,225	1.95%	15
PGAS	1,270	-4.87%	8
SCMA	148	0.00%	31
PTBA	2,590	-2.63%	3
SIDO	515	-10.43%	14
ITMG	26,250	-2.69%	2
ESSA	615	-2.38%	16
INDY	1,805	-0.82%	2
ADRO	2,540	-3.79%	2
GOTO	56	0.00%	#N/A
SRTG	1,455	1.75%	#N/A
MDKA	2,340	0.43%	#N/A
EMTK	505	-6.48%	13
ARTO	1,565	-2.80%	846

PRICE	YTD (%)	
ACES	830	67.34%
BRPT	1,005	33.11%
GGRM	23,575	30.97%
MEDC	1,260	24.14%
MAPI	1,755	21.45%
BRIS	1,510	17.05%
BMRI	5,725	15.37%
TPIA	2,820	9.73%
AMRT	2,890	9.06%
INKP	9,300	6.59%
ICBP	10,525	5.25%
BBNI	4,850	5.15%
AKRA	1,450	3.57%
BBCA	8,850	3.51%
ASII	5,800	1.75%
BBRI	5,000	1.21%
INDF	6,725	0.00%
HRUM	1,600	-1.23%
CPIN	5,425	-3.98%
EXCL	2,050	-4.21%
UNTR	24,400	-6.42%
INTP	9,225	-6.82%
SMGR	6,100	-7.22%
TBIG	2,110	-8.26%
TLKM	3,420	-8.80%
BBTN	1,215	-10.00%
ANTM	1,725	-13.10%
KLBF	1,705	-18.42%
UNVR	3,790	-19.36%
TOWR	845	-23.18%
BUKA	198	-24.43%
INCO	5,225	-26.41%
PGAS	1,270	-27.84%
SCMA	148	-28.16%
PTBA	2,590	-29.81%
SIDO	515	-31.79%
ITMG	26,250	-32.74%
ESSA	615	-32.79%
INDY	1,805	-33.88%
ADRO	2,540	-34.03%
GOTO	56	-38.46%
SRTG	1,455	-42.49%
MDKA	2,340	-43.20%
EMTK	505	-50.97%
ARTO	1,565	-57.93%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	830	112%	392	890	7%
BRPT	1,005	42%	710	1,530	34%
GGRM	23,575	43%	16,500	30,050	22%
MEDC	1,260	50%	840	1,705	26%
MAPI	1,755	47%	1,190	2,070	15%
BRIS	1,510	38%	1,095	1,820	17%
BMRI	5,725	29%	4,450	6,200	8%
TPIA	2,820	41%	1,995	2,860	1%
AMRT	2,890	24%	2,330	3,150	8%
INKP	9,300	37%	6,775	11,850	22%
ICBP	10,525	13%	9,275	11,925	12%
BBNI	4,850	15%	4,213	5,425	11%
AKRA	1,450	21%	1,200	1,670	13%
BBCA	8,850	11%	8,000	9,450	6%
ASII	5,800	12%	5,200	7,000	17%
BBRI	5,000	15%	4,360	5,750	13%
INDF	6,725	11%	6,050	7,550	11%
HRUM	1,600	33%	1,205	1,945	18%
CPIN	5,425	25%	4,330	6,275	14%
EXCL	2,050	21%	1,695	2,560	20%
UNTR	24,400	10%	22,200	32,750	25%
INTP	9,225	1%	9,125	11,850	22%
SMGR	6,100	8%	5,625	8,277	26%
TBIG	2,110	19%	1,780	2,500	16%
TLKM	3,420	1%	3,390	4,500	24%
BBTN	1,215	6%	1,150	1,509	19%
ANTM	1,725	1%	1,705	2,390	28%
KLBF	1,705	3%	1,660	2,360	28%
UNVR	3,790	10%	3,460	5,050	25%
TOWR	845	3%	820	1,180	28%
BUKA	198	3%	193	320	38%
INCO	5,225	2%	5,100	7,750	33%
PGAS	1,270	0%	1,270	1,995	36%
SCMA	148	12%	132	278	47%
PTBA	2,590	0%	2,590	4,200	38%
SIDO	515	1%	510	915	44%
ITMG	26,250	19%	22,125	45,275	42%
ESSA	615	28%	480	1,170	47%
INDY	1,805	6%	1,705	3,280	45%
ADRO	2,540	26%	2,010	3,990	36%
GOTO	56	4%	54	226	75%
SRTG	1,455	4%	1,405	2,800	48%
MDKA	2,340	4%	2,250	4,950	53%
EMTK	505	3%	492	1,805	72%
ARTO	1,565	2%	1,530	6,300	75%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Tuesday, October 31, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	830	-1.78%	20	ACES	67.34%	830	112%	392	▼	890	-7%
ISAT	9,600	-2.54%	23	ISAT	55.47%	9,600	82%	5,275	▼	10,850	-12%
JSMR	4,160	-2.12%	11	JSMR	39.60%	4,160	50%	2,770	▼	4,800	-13%
ELSA	424	-4.93%	8	ELSA	35.90%	424	48%	286	▼	460	-8%
BRPT	1,005	1.52%	243	BRPT	33.11%	1,005	42%	710	▼	1,530	-34%
GGRM	23,575	-10.36%	9	GGRM	30.97%	23,575	43%	16,500	▼	30,050	-22%
MEDC	1,260	-11.27%	5	MEDC	24.14%	1,260	50%	840	▼	1,705	-26%
DOID	372	-2.62%	6	DOID	22.37%	372	41%	264	▼	570	-35%
BRMS	194	2.11%	122	BRMS	22.01%	194	70%	114	▼	226	-14%
MAPI	1,755	-3.84%	14	MAPI	21.45%	1,755	47%	1,190	▼	2,070	-15%
BRIS	1,510	-1.31%	14	BRIS	17.05%	1,510	38%	1,095	▼	1,820	-17%
BMRI	5,725	0.44%	9	BMRI	15.37%	5,725	29%	4,450	▼	6,200	-8%
CTRA	1,065	2.90%	12	CTRA	13.30%	1,065	23%	865	▼	1,195	-11%
TPIA	2,820	0.00%	#N/A	TPIA	9.73%	2,820	41%	1,995	▼	2,860	-1%
HMSP	920	6.36%	15	HMSP	9.52%	920	18%	780	▼	1,235	-26%
BSDE	1,005	0.50%	7	BSDE	9.24%	1,005	14%	880	▼	1,235	-19%
AMRT	2,890	0.00%	37	AMRT	9.06%	2,890	24%	2,330	▼	3,150	-8%
INKP	9,300	-7.00%	4	INKP	6.59%	9,300	37%	6,775	▼	11,850	-22%
ICBP	10,525	0.00%	15	ICBP	5.25%	10,525	13%	9,275	▼	11,925	-12%
MYOR	2,630	-1.87%	23	MYOR	5.20%	2,630	19%	2,210	▼	2,900	-9%
BBNI	4,850	0.00%	9	BBNI	5.15%	4,850	15%	4,213	▼	5,425	-11%
TKIM	7,375	0.00%	4	TKIM	4.61%	7,375	32%	5,600	▼	10,375	-29%
ERAA	410	-2.84%	7	ERAA	4.59%	410	9%	376	▼	580	-29%
AKRA	1,450	0.00%	11	AKRA	3.57%	1,450	21%	1,200	▼	1,670	-13%
BBCA	8,850	1.72%	23	BBCA	3.51%	8,850	11%	8,000	▼	9,450	-6%
ASII	5,800	1.31%	8	ASII	1.75%	5,800	12%	5,200	▼	7,000	-17%
ASSA	785	-5.99%	52	ASSA	1.29%	785	15%	680	▼	1,420	-45%
BBRI	5,000	0.00%	13	BBRI	1.21%	5,000	15%	4,360	▼	5,750	-13%
BMTR	278	-2.80%	4	BMTR	0.00%	278	6%	262	▼	388	-28%
INDF	6,725	-0.37%	7	INDF	0.00%	6,725	11%	6,050	▼	7,550	-11%
OMED	210	-4.55%	21	OMED	-0.94%	210	41%	149	▼	280	-25%
HRUM	1,600	-7.78%	5	HRUM	-1.23%	1,600	33%	1,205	▼	1,945	-18%
HEAL	1,520	-0.33%	55	HEAL	-1.94%	1,520	20%	1,265	▼	1,800	-16%
CPIN	5,425	-0.46%	47	CPIN	-3.98%	5,425	25%	4,330	▼	6,275	-14%
EXCL	2,050	-3.30%	21	EXCL	-4.21%	2,050	21%	1,695	▼	2,560	-20%
BFIN	1,000	0.00%	9	BFIN	-5.21%	1,000	5%	955	▼	1,535	-35%
JPFA	1,215	-0.82%	36	JPFA	-6.18%	1,215	20%	1,015	▼	1,435	-15%
UNTR	24,400	0.00%	4	UNTR	-6.42%	24,400	10%	22,200	▼	32,750	-25%
INTP	9,225	-0.27%	14	INTP	-6.82%	9,225	1%	9,125	▼	11,850	-22%
SMGR	6,100	-1.21%	16	SMGR	-7.22%	6,100	8%	5,625	▼	8,277	-26%
TBIG	2,110	0.00%	32	TBIG	-8.26%	2,110	19%	1,780	▼	2,500	-16%
TLKM	3,420	-2.29%	17	TLKM	-8.80%	3,420	1%	3,390	▼	4,500	-24%
BBTN	1,215	0.83%	5	BBTN	-10.00%	1,215	6%	1,150	▼	1,509	-19%
MPMX	995	-0.50%	7	MPMX	-11.16%	995	3%	970	▼	1,360	-27%
PWON	400	-0.50%	10	PWON	-12.28%	400	2%	392	▼	525	-24%
MIKA	2,780	-4.14%	42	MIKA	-12.85%	2,780	12%	2,480	▼	3,400	-18%
ANTM	1,725	0.00%	10	ANTM	-13.10%	1,725	1%	1,705	▼	2,390	-28%
SMRA	510	-1.92%	10	SMRA	-15.70%	510	2%	498	▼	740	-31%
JKON	100	-2.91%	9	JKON	-15.97%	100	6%	94	▼	172	-42%
ENRG	244	-1.61%	6	ENRG	-17.01%	244	26%	193	▼	404	-40%
KLBF	1,705	-2.85%	24	KLBF	-18.42%	1,705	3%	1,660	▼	2,360	-28%
UNVR	3,790	0.00%	29	UNVR	-19.36%	3,790	10%	3,460	▼	5,050	-25%

SMDR	308	-1.28%	2	SMDR	308	-20.21%		SMDR	308	3%	298	▼	526	-41%
PTPP	565	-4.24%	12	PTPP	565	-20.98%		PTPP	565	13%	498	▼	950	-41%
AVIA	490	-0.81%	21	AVIA	490	-22.22%		AVIA	490	1%	486	▼	830	-41%
23 MTEL	620	-2.36%	27	MTEL	620	-22.50%		MTEL	620	0%	620	▼	800	-23%
TOWR	845	2.42%	13	TOWR	845	-23.18%		TOWR	845	3%	820	▼	1,180	-28%
45 BUKA	198	1.02%	#N/A	BUKA	198	-24.43%		BUKA	198	3%	193	▼	320	-38%
PNLF	270	-1.46%	5	PNLF	270	-24.58%		PNLF	270	6%	254	▼	665	-59%
PNBN	1,145	-0.87%	9	PNBN	1,145	-25.65%		PNBN	1,145	11%	1,030	▼	2,470	-54%
INCO	5,225	1.95%	15	INCO	5,225	-26.41%		INCO	5,225	2%	5,100	▼	7,750	-33%
PGAS	1,270	-4.87%	8	PGAS	1,270	-27.84%		PGAS	1,270	0%	1,270	▼	1,995	-36%
SCMA	148	0.00%	31	SCMA	148	-28.16%		SCMA	148	12%	132	▼	278	-47%
PTBA	2,590	-2.63%	3	PTBA	2,590	-29.81%		PTBA	2,590	0%	2,590	▼	4,200	-38%
RMKE	650	0.00%	4	RMKE	650	-30.85%		RMKE	650	2%	635	▼	1,120	-42%
19 SIDO	515	-10.43%	14	SIDO	515	-31.79%		SIDO	515	1%	510	▼	915	-44%
ITMG	26,250	-2.69%	2	ITMG	26,250	-32.74%		ITMG	26,250	19%	22,125	▼	45,275	-42%
ESSA	615	-2.38%	16	ESSA	615	-32.79%		ESSA	615	28%	480	▼	1,170	-47%
MNCN	496	-2.75%	4	MNCN	496	-32.97%		MNCN	496	6%	466	▼	850	-42%
14 INDY	1,805	-0.82%	2	INDY	1,805	-33.88%		INDY	1,805	6%	1,705	▼	3,280	-45%
ADRO	2,540	-3.79%	2	ADRO	2,540	-34.03%		ADRO	2,540	26%	2,010	▼	3,990	-36%
18 ADMR	1,115	1.83%	10	ADMR	1,115	-34.22%		ADMR	1,115	51%	740	▼	2,050	-46%
GOTO	56	0.00%	#N/A	GOTO	56	-38.46%		GOTO	56	4%	54	▼	226	-75%
2 TINS	690	0.00%	#N/A	TINS	690	-41.03%		TINS	690	1%	680	▼	1,480	-53%
SRTG	1,455	1.75%	#N/A	SRTG	1,455	-42.49%		SRTG	1,455	4%	1,405	▼	2,800	-48%
MDKA	2,340	0.43%	#N/A	MDKA	2,340	-43.20%		MDKA	2,340	4%	2,250	▼	4,950	-53%
BTPS	1,565	0.00%	8	BTPS	1,565	-43.91%		BTPS	1,565	1%	1,555	▼	3,380	-54%
28 EMTK	505	-6.48%	13	EMTK	505	-50.97%		EMTK	505	3%	492	▼	1,805	-72%
WIKA	376	0.00%	#N/A	WIKA	376	-53.00%		WIKA	376	5%	358	▼	955	-61%
42 ARTO	1,565	-2.80%	846	ARTO	1,565	-57.93%		ARTO	1,565	2%	1,530	▼	6,300	-75%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## **RUPS**

ENZO (LB)

SGER (LB)

## **DIVIDEND**

CUM DATE

SIDO Rp. 12.6

EX DATE

MARK Rp. 5

## **IPO**

### **LISTING**

UDNG Rp. 100

### **BOOK BUILDING**

RGAS Rp. 115 - Rp. 122

MSTI Rp. 1355 - Rp. 1595

IKPM Rp. 160 - Rp. 18

### **WARRANT**

TRADING START

UDNG-W @Rp. 150

# ECONOMIC CALENDAR



Monday October 30 2023				Actual	Previous	Consensus	Forecast
7:30 AM	US	Dallas Fed Manufacturing Index OCT	-19.2	-18.1			-15
8:30 AM	US	3-Month Bill Auction	5%	5.31%			
8:30 AM	US	6-Month Bill Auction	5%	5.33%			
6:30 PM	CN	NBS Manufacturing PMI OCT		50.2	50.2		50.5
6:30 PM	CN	NBS Non Manufacturing PMI OCT		51.7	51.8		52
6:30 PM	CN	NBS General PMI OCT		52			52.2
Tuesday October 31 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Employment Cost - Benefits QoQ Q3		1%			0.70%
5:30 AM	US	Employment Cost - Wages QoQ Q3		1%			0.80%
5:30 AM	US	Employment Cost Index QoQ Q3		1%	1%		0.80%
5:55 AM	US	Redbook YoY OCT/28		5.00%			
6:00 AM	US	S&P/Case-Shiller Home Price MoM AUG		0.60%			0.40%
6:00 AM	US	S&P/Case-Shiller Home Price YoY AUG		0.10%	1.60%		1.30%
6:00 AM	US	House Price Index AUG		409.5			411.5
6:00 AM	US	House Price Index MoM AUG		0.80%	0.50%		0.50%
6:00 AM	US	House Price Index YoY AUG		4.60%			4.50%
6:45 AM	US	Chicago PMI OCT		44.1	45		45
7:00 AM	US	CB Consumer Confidence OCT		103	100		100
7:30 AM	US	Dallas Fed Services Index OCT		-8.6			-8.4
7:30 AM	US	Dallas Fed Services Revenues Index OCT		8.7			7
8:30 AM	US	52-Week Bill Auction		5.19%			
1:30 PM	US	API Crude Oil Stock Change OCT/27		-2.668M			
5:30 PM	ID	S&P Global Manufacturing PMI OCT		52.3			52
6:45 PM	CN	Caixin Manufacturing PMI OCT		50.6	50.8		50.7
9:00 PM	ID	Inflation Rate YoY OCT		2%	3%		2.40%
9:00 PM	ID	Core Inflation Rate YoY OCT		2.00%	2.00%		2.00%
9:00 PM	ID	Inflation Rate MoM OCT		0.19%	0%		0.30%
9:45 PM	ID	Tourist Arrivals YoY SEP		68.92%			32.00%
Wednesday November 01 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/27		8%			
4:00 AM	US	MBA Mortgage Applications OCT/27		-1%			
4:00 AM	US	MBA Mortgage Market Index OCT/27		165.2			
4:00 AM	US	MBA Mortgage Refinance Index OCT/27		354			
4:00 AM	US	MBA Purchase Index OCT/27		127			
5:15 AM	US	ADP Employment Change OCT		89K	150K		65K
6:45 AM	US	S&P Global Manufacturing PMI Final OCT		49.8	50		50
7:00 AM	US	ISM Manufacturing PMI OCT		49	49		49.5
7:00 AM	US	JOLTs Job Openings SEP		9.61M	9.225M		9.2M
7:00 AM	US	ISM Manufacturing Employment OCT		51.2	50		51.4
7:00 AM	US	Construction Spending MoM SEP		0.50%	0.40%		0.60%
7:00 AM	US	ISM Manufacturing New Orders OCT		49.2			49.7
7:00 AM	US	ISM Manufacturing Prices OCT		43.8	45		43.7
7:00 AM	US	JOLTs Job Quits SEP		3.638M			3.8M
7:30 AM	US	EIA Crude Oil Stocks Change OCT/27		1.371M	1.601M		
7:30 AM	US	EIA Gasoline Stocks Change OCT/27		0.156M	-0.505M		
7:30 AM	US	EIA Crude Oil Imports Change OCT/27		0.539M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/27		0.213M			
7:30 AM	US	EIA Distillate Fuel Production Change OCT/27		0.039M			
7:30 AM	US	EIA Distillate Stocks Change OCT/27		-1.686M	-1.8M		
7:30 AM	US	EIA Gasoline Production Change OCT/27		0.063M			
7:30 AM	US	EIA Heating Oil Stocks Change OCT/27		-0.037M			
7:30 AM	US	EIA Refinery Crude Runs Change OCT/27		-0.207M			
8:30 AM	US	17-Week Bill Auction		5.34%			
11:00 AM	US	Fed Interest Rate Decision		5.50%	5.50%		5.50%
11:30 AM	US	Fed Press Conference					
	US	Treasury Refunding Announcement					
Thursday November 02 2023				Actual	Previous	Consensus	Forecast
4:30 AM	US	Challenger Job Cuts OCT		47.457K			69K

5:30 AM	US	Initial Jobless Claims OCT/28	210K	210K	217.0K	
5:30 AM	US	Nonfarm Productivity QoQ Prel Q3	3.50%	4.10%	3.60%	
5:30 AM	US	Unit Labour Costs QoQ Prel Q3	2.20%	0.70%	1.90%	
5:30 AM	US	Continuing Jobless Claims OCT/21	1790K	1800K	1797.0K	
5:30 AM	US	Jobless Claims 4-week Average OCT/28	207.5K		209.5K	
7:00 AM	US	Factory Orders MoM SEP	1%	2%	1%	
7:00 AM	US	Factory Orders ex Transportation SEP	1.40%		0.70%	
7:30 AM	US	EIA Natural Gas Stocks Change OCT/27	74Bcf			
7:30 AM	US	NY Fed Treasury Purchases TIPS 7.5 to 30 yrs		\$30 million		
8:30 AM	US	4-Week Bill Auction	5.30%			
8:30 AM	US	8-Week Bill Auction	5.33%			
9:00 AM	US	15-Year Mortgage Rate NOV/01	7.03%			
9:00 AM	US	30-Year Mortgage Rate NOV/01	7.79%			
6:45 PM	CN	Caixin Services PMI OCT	50.2		50.4	
6:45 PM	CN	Caixin Composite PMI OCT	50.9		51	
	US	Total Vehicle Sales OCT	15.667M			
Friday November 03 2023			Actual	Previous	Consensus	Forecast
5:00 AM	US	Fed Barr Speech				
5:30 AM	US	Non Farm Payrolls OCT	336K	180K	190K	
5:30 AM	US	Unemployment Rate OCT	3.80%	3.80%	3.80%	
5:30 AM	US	Average Hourly Earnings MoM OCT	0.20%	0.30%	0.30%	
5:30 AM	US	Average Hourly Earnings YoY OCT	4.20%	4%	4.20%	
5:30 AM	US	Participation Rate OCT	62.80%		62.80%	
5:30 AM	US	Average Weekly Hours OCT	34.4	34.4	34.3	
5:30 AM	US	Government Payrolls OCT	73K		40K	
5:30 AM	US	Manufacturing Payrolls OCT	17K	-10K	-25K	
5:30 AM	US	Nonfarm Payrolls Private OCT	263K	150K	150K	
5:30 AM	US	U-6 Unemployment Rate OCT	7%		7%	
6:45 AM	US	S&P Global Composite PMI Final OCT	50.2		51	
6:45 AM	US	S&P Global Services PMI Final OCT	50.1	50.9	50.9	
7:00 AM	US	ISM Services PMI OCT	53.6	53	53.7	
7:00 AM	US	ISM Services Employment OCT	53.4		53.5	
7:00 AM	US	ISM Services Business Activity OCT	58.8		59	
7:00 AM	US	ISM Services New Orders OCT	51.8		52	
7:00 AM	US	ISM Services Prices OCT	58.9		58.5	
10:00 AM	US	Baker Hughes Oil Rig Count NOV/03				
10:00 AM	US	Baker Hughes Total Rig Count NOV/03				
12:30 PM	US	Fed Barr Speech				
	CN	Current Account Prel Q3		\$64.7B		\$69.0B
Sunday November 05 2023			Actual	Previous	Consensus	Forecast
9:00 PM	ID	GDP Growth Rate QoQ Q3	3.86%			1.50%
9:00 PM	ID	GDP Growth Rate YoY Q3	5.17%		5%	5.10%

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